BCC:ISD:105/16/190 Date: 04th April 2013

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, (Fax No. 022-2659 8237/38) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA

Dear Sir / Madam,

Re: Compliance with regard to Clause 35 of the Listing Agreement

Pursuant to Clause - 35 of the Listing Agreement, we enclose herewith Shareholding Pattern of our Bank for the quarter ended 31st March 2013.

Kindly upload the same on your website.

Yours faithfully,

Vinay A. Shah
DGM & Company Secretary

Encl: As above