



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:534

07.12.2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Basel III Compliant Tier II Bonds on Private Placement basis.


We refer to our letter no. BCC:ISD:109:16:501 dated 15.11.2018 advising about the Bank's decision to issue Basel III Compliant Tier II Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.42% - Bank of Baroda - BASEL III Compliant Tier II Bonds - Series XVIII of Face Value of Rs 10,00,000/- each (Unsecured, Redeemable)
2	Issue Size	Rs. 971.50/- Crore
3	No. of Bonds	9715
4	Issue opened on	06.12.2018 on NSE EBP Platform
5	Issue closed on	06.12.2018 on NSE EBP Platform
6	Date of Allotment	07.12.2018
7	No. of Allottees	17

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,



P K Agarwal
Company Secretary

81

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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