



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:451

04.10.2018

The Vice-President,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
CODE-BANKBARODA

Dear Sir / Madam,

Re : Clarification - Announcement regarding Board Meeting held on 29.09.2018

We refer to your mail dated 03.10.2018 seeking clarification for our announcement to the Exchange regarding Board Meeting held on 29.09.2018 and advise as under:

Sr. No.	Clarification sought	Our Comment
1.	Brief details of change in shareholding pattern (if any) of listed entity.	Information not available at present. It will be known after share swap ratio is finalised.
2.	In case of cash consideration amount or otherwise share entitlement/exchange ratio	Information not available at present. Share swap ratio will be advised on finalization.
3.	Rationale for amalgamation/ merger	Proposed amalgamation is part of government reform agenda to consolidate public sector banks leading to fewer, strong and more competitive banks to meet the growing needs of economy.

We request you to kindly take note of the above and upload the information on your website.



Yours faithfully,

P. K. Agarwal
Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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