



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:546

Date:18.12.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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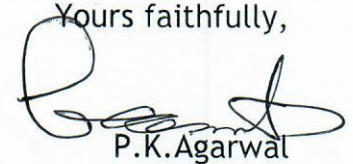
Dear Sir / Madam,

Re: Bank of Baroda - Raising of Funds through additional Tier - I Capital from Domestic / Overseas Market - Pre-intimation pursuant to Regulation 29(1)(d) of SEBI (LODR) Regulations 2015.

We advise that the Board of Directors of our Bank, at its meeting scheduled on 22nd December 2017, is *inter-alia*, considering a proposal to approve raising of additional Capital funds in domestic / overseas markets eligible to be reckoned as BASEL-III Compliant Additional Tier-1 (AT-1) Capital as per RBI guidelines, which will be over & above Rs. 3000 Crs. already approved by Board at its meeting held on 27-05-2017.

We request you to take note of the same pursuant to Regulation 29(1)(d) and other relevant regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,



P.K. Agarwal

Company Secretary



बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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