

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
---	---

Dear Sir / Madam,

Re: Basel III Compliant AT-1 Bond Series - VII - 9.14% - ISIN No. INE028A08091 - Notice for Exercising Call Option / Record Date / Payment Date

We advise that our Basel III Compliant AT-1 Bond Series - VII aggregating Rs.1000.00 Cr. (9.14%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & BSE Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the compliance of SEBI (LODR) Regulations, 2015:-

a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i.e. 22nd March 2017 in terms of relevant Information Memorandum (IM), for which Bank has sought required permission from RBI. The Call option exercising date is 22nd March 2022.

b) Notice for Record date under Regulation 60(2):-

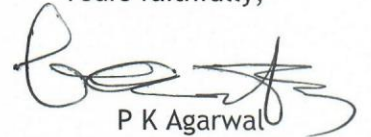
The Record Date fixed for the purpose is **05th March 2022** (06th March 2022 being banking holiday).

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be **22nd March 2022.**

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,


P K Agarwal
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. Shri Umesh Pandey, Manager, KFin Technologies Pvt. Ltd, Hyderabad
4. Head(Treasury & Global Markets), Bank of Baroda
5. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)